

M ZG

THE EXCHANGE

\$10 TRILLION

INVESTMENT OPPORTUNITY

X10-X100-X100-X1000

**The presentation is not an advertising material*

SKYROCKETING VALUATION

REACHING \$1 TRILLION IN UNDER 3 YEARS



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PROBLEM

1. **HARD TO MAKE MONEY:** Traditional VCs, IPOs, and crypto markets are volatile and often restricted to insiders.
2. **HUGE CAPITAL LOSS:** Overhyped crypto speculation leads to quick losses; fiat loses value from inflation.
3. **FUNDING GAPS:** Global innovators struggle to find stable, fair backing without risking IP or suffering inefficient funding processes.

MOZG's SOLUTION

1. **UNIFIED EXCHANGE:** Access 1,000+ future-focused companies, each with a UNIT tied to real products/services.
2. **MOZG UNIT:** A universal, resource-backed measure – resistant to both crypto-style hype and fiat inflation.
3. **AUDITING & GOVERNANCE:** Rigorous oversight ensures professional management, minimized risk, and higher investor confidence.

THE LARGEST MARKET SIZE OF ALL TIME

10 TRILLIONS



PRODUCT

THE MOZG EXCHANGE

10 000+ Companies Listed

1M+ All Size investors Joined

UNITED ALL PEOPLE AROUND THE WORLD

BUSINESS MODEL

Licensing & IP Royalties

Exchange Fees

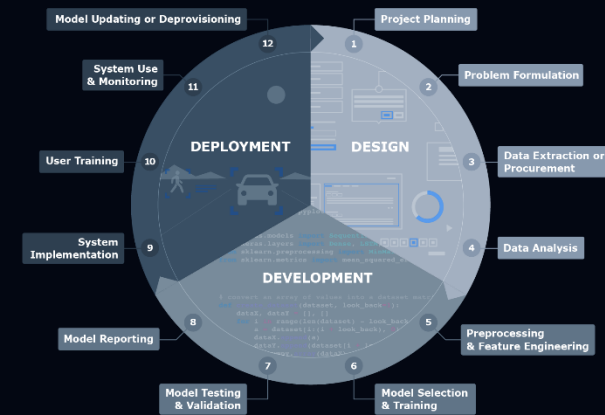


MOZG UNIT

Equity in Portfolio Companies

Advisory & Partnership Services

THE EXCHANGE ECOSYSTEM



WE PROVIDE EXCLUSIVE ACCESS TO AI PRODUCTS, TECH, DEV TEAM

100-1000 Startups -> Q4 2026
 1000-10000 Startups -> Q4 2027
 x10-x100 ROI



**MOZG AI SOLUTION EXCHANGE. SELL & BUY TOKENS (RESOURCES)
 RESOURCES (TOKENS) = CREDITS FOR USING AI**

**EACH STARTUP IS VALIDATED AND AUDITED BY MOZG.
 100% PROTECTING INVESTOR'S FUNDS**

**MOZG SECURES ALL ROUNDS PRE-SEED, SEED, SEED A-D, IPO.
 STARTUPS ARE ONLY FOCUSING ONLY ON R&D**

STARTUPS

30-70% MOZG OWNERSHIP

THE FOUR TYPES OF INTELLECTUAL PROPERTY

- 1 PATENTS
- 2 TRADEMARKS
- 3 COPYRIGHTS
- 4 TRADE SECRETS

WE SECURE AND OWN ALL IP

All non-crypto investors



SUBS, COMMISSIONS, VIP ACCESS

INVESTORS



All crypto investors

VENTURE CAPITAL FUNDS

Often exclusive, insider-driven, and slow-moving.

CRYPTO EXCHANGES

Volatile tokens, hype-prone, under-regulated

NO COMPETITORS

EQUITY CROWDFUNDING

Crowded marketplaces, often lacking rigorous audits and risk controls.

TRADITIONAL STOCK EXCHANGES

High barriers, limited early-stage access, subject to market swings

GO-TO-MARKET

Elevate business success and individual potential through cutting-edge AI technology, enhancing efficiency, quality, and opportunities for all.

Early Access & Strategic Partnerships

Targeted Investor Outreach

MOZG UNIT Education & Adoption

Global Expansion & Ecosystem Scaling

GROWTH STRATEGY & ROADMAP

Elevate business success and individual potential through cutting-edge AI technology, enhancing efficiency, quality, and opportunities for all.

PHASED EPOCHS

1. **Inception** – Kickstart the ecosystem with early adopters.
2. **Expansion** – Scale globally; boost awareness and liquidity.
3. **Breakthrough** – Accelerate adoption, add robust funding for R&D.
4. **Zenith** – Attract top-tier institutional money for global expansions.
5. **Stratos** – Mainstream adoption; multi-industry collaborations.
6. **Titan** – Major brand alliances and public-sector partnerships.
7. **Cosmos** – Global recognition and cross-sector integration.
8. **Infinite** – Achieve a mature economy operating at \$10T scale (or beyond).

KEY MILESTONES

1. **Short Term:** Launching the MOZG Exchange, finalizing IP protections, strategic partnerships.
2. **Mid-Term:** Wide-scale adoption among AI and biotech startups, multi-city expansions.
3. **Long Term:** Building a self-sustaining ecosystem recognized as the gold standard for resource-backed innovation.

**Non-Disclosure Agreement*

INVEST IN
\$1 TRILLION VALUATION Opportunity



CONFIDENTIAL PORTFOLIO

SCTIPTENCE

Filmmaking

SCTIPTENCE integrates all necessary AI solutions to manage and execute every aspect of film production. From script development and casting to post-production and marketing, Cinematic Maestro empowers and optimizes workflows, ensuring high-quality outputs and seamless coordination. It oversees scriptwriting, pre-production planning, on-set management, visual effects, editing, and audience analysis, providing end-to-end solutions for creating blockbuster films.



INFINIA

Executive Assistant

Infinia is the next-generation AI Executive Assistant, far beyond what current AI solutions offer. Capable of replacing the work of 10,000 business assistants, Infinia seamlessly integrates into your workflow, handling complex tasks like strategic planning, employee management, and data-driven decision-making. It doesn't just automate; it enhances your leadership by augmenting human skills, optimizing operations, and empowering you to scale your impact exponentially.



WONDERWORKS

Industry: Creativity

Welcome to WonderWorks, where kids safely explore AI and unleash their creativity. In this innovative studio, children enhance their talents with cutting-edge AI, creating stories, art, and inventions. WonderWorks empowers young minds to be efficient, powerful, and imaginative in their creative journeys, offering a dynamic space where the only limit is their imagination.

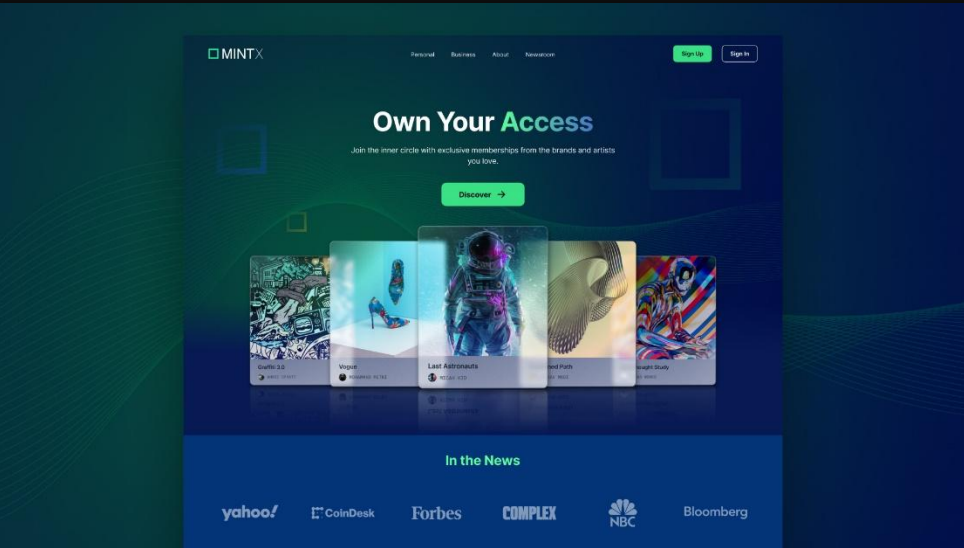


ACTIVE PORTFOLIO

MINTX

Brand Fun & Engagement

MINTX is a groundbreaking platform that enables the creation of AI-generated NFTs, integrating copyrighted material and offering support from well-known brands. Leveraging the power of AI, MINTX allows artists, brands, and creators to produce exclusive, high-quality digital assets. These NFTs are fully customizable and secured with built-in copyright protection, ensuring that intellectual property is respected and monetized. By partnering with global brands, MINTX offers unique, limited-edition NFTs that cater to collectors and enthusiasts, driving innovation in the digital art and NFT space.



HEALTHOPS

Healthcare

HealthOps is an innovative platform designed to revolutionize hospital operations with cutting-edge AI technology. It streamlines critical functions such as patient management, resource allocation, scheduling, and operational workflows, empowering healthcare providers to enhance efficiency and patient care. With a fast-growing user base, HealthOps delivers real-time insights, automates routine tasks, and ensures seamless coordination across departments, making it the go-to solution for modern hospitals looking to optimize performance and reduce costs.



RFPCRAFT

Business Operations

RFP Craft streamlines the entire process of submitting RFP proposals, using advanced AI to automate research, document preparation, and proposal creation. Tailored for businesses looking to enhance efficiency, RFP Craft ensures accurate, compliant, and timely submissions by analyzing requirements and automating repetitive tasks. Its AI-driven insights help improve proposal quality, optimize win rates, and reduce the manual effort traditionally associated with RFP management, making it the ultimate solution for modern businesses aiming to win more contracts with less effort.



ONLY ONE GOAL

**THE MOST ADVANCED COMPANIES
ARE LAUNCHING
ON
MOZG EXCAHNGE**

ONLY ONE OPPORTUNITY

**THE BEST INVESTORS TRADE
ON
MOZG EXCHANGE**

INVESTMENT TEAM

MIKE MOZG is the visionary force behind MOZG Exchange, renowned for his unmatched intellect and trailblazing approach to AI-driven ventures. With a rare blend of genius-level insight and relentless determination, he bridges frontier technologies and global investments—propelling the future of innovation one breakthrough at a time.



MIKE (MOZG) KHAKHLOU
Founder & CEO

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Teddy Zee

Advisors and Board Members

Teddy Zee is a Chinese American film and television producer with over thirty years of experience in Hollywood.

<https://www.imdb.com/name/nm1151819>



Alex Filatov

Advisors and Board Members

Alex Filatov specializes in AI technologies, management, business development

<https://www.linkedin.com/in/alexander-filatov-bb64781>

Just One Chance: Seize Your Spot Now!

Elevate business success and individual potential through cutting-edge AI technology, enhancing efficiency, quality, and opportunities for all.

PRE-SEED (ONLY 1 INVESTOR)

\$30 M

MINIMUM INVESTMENT

\$30 M

Option 1

PRE-VALUATION

\$100 M

DISCOUNT RATE

30%

SEED (MULTIPLE INVESTORS)

\$30 M

MINIMUM INVESTMENT

\$5 M

Option 2

PRE-VALUATION

\$100 M

DISCOUNT RATE

15%

MY TRACTION IS MY BOOK

a journey through failures and triumphs alike

***COMING SOON TO AMAZON**



MOZG
INNOVATIVE INDUSTRIES

MIKE MOZG

Founder & CEO & CAIO

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THANK YOU!

MOZGII.COM